

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

19 April 2018

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 11,292,622.24 by the creation of a total amount of USD 6,996,552.28 additional Notes (the "Additional Notes") following the last notification to the CSX dated 31 January 2018.

The Additional Notes were issued on the following dates:

1. 1 February 2018, USD 500,000; issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 23 February 2018, USD 4,416,552.28; issued to Oaktree Global Credit Holdings (Delaware) L.P.; and
3. 8 March 2018, USD 2,080,000; issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

4. There was a redemption on 13 April 2018 in which USD 1,550,000 was repaid to Oaktree Global Credit Holdings (Delaware) L.P.